

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING CN ASIA CORPORATION BERHAD ("CN ASIA" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF NEW ORDINARY SHARES IN CN ASIA PURSUANT TO THE GENERAL MANDATE OBTAINED FROM THE COMPANY'S SHAREHOLDERS ("PROPOSED PRIVATE PLACEMENT")

CN ASIA CORPORATION BHD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	CN ASIA CORPORATION BERHAD ("CN ASIA" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF NEW ORDINARY SHARES IN CN ASIA PURSUANT TO THE GENERAL MANDATE OBTAINED FROM THE COMPANY'S SHAREHOLDERS ("PROPOSED PRIVATE PLACEMENT")

We refer to the announcements made on 12 November 2021 and 15 November 2021 in relation to the Proposed Private Placement ("**Announcements**"). Unless otherwise defined, the definitions set out in the Announcements shall apply herein.

On behalf of the Board, TA Securities wishes to announce that Bursa Securities had, vide its letter dated 18 November 2021, resolved to approve the listing and quotation of up to 12,710,000 Shares to be issued pursuant to the Proposed Private Placement subject to the following conditions:

- (i) CN Asia and TA Securities must fully comply with the relevant provisions under the Listing Requirements pertaining to the implementation of the Proposed Private Placement;
- (ii) CN Asia and TA Securities are required to inform Bursa Securities upon the completion of the Proposed Private Placement;
- (iii) CN Asia and TA Securities are required to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Private Placement is completed; and
- (iv) TA Securities is required to furnish Bursa Securities with details of the placees in accordance with Paragraph 6.15 of the Listing Requirements as soon as practicable after each tranche of placement and before the listing of the new shares to be issued pursuant to the Proposed Private Placement.

This announcement is dated 18 November 2021.

Company Name	CN ASIA CORPORATION BHD
Stock Name	CNASIA
Date Announced	18 Nov 2021
Category	General Announcement for PLC
Reference Number	GA1-18112021-00057

